

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 03, 2019

REGISTRATION NO: 27238  
BONDS ISSUED BY: Bowling Green R-I School District  
AMOUNT OF ISSUE: \$3,580,000.00 (Series 2019A) COUNTY: Pike and Ralls  
(a portion of \$6,500,000.00 authorized)  
DATE OF ISSUE: June 06, 2019 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including but not limited to adding secure entrances, classroom security upgrades and other safety and security improvements, restroom and accessibility improvements for Americans with Disabilities Act (ADA) compliance, installing covered walkways between buildings at Bowling Green Elementary School and at the High School and Auditorium, and acquiring facilities currently under lease to achieve operating savings.

Rate of Interest	Amount	Maturity
4.00000%	\$340,000.00	03/01/2031
4.00000%	\$350,000.00	03/01/2032
4.00000%	\$370,000.00	03/01/2033
4.00000%	\$385,000.00	03/01/2034
3.00000%	\$395,000.00	03/01/2035
4.00000%	\$410,000.00	03/01/2036
4.00000%	\$425,000.00	03/01/2037
4.00000%	\$445,000.00	03/01/2038
4.00000%	\$460,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2031, and thereafter may be redeemed and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$3,897,383.25  
INTEREST RATE: 3.17461%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$115,148,431.00  
INDEBTEDNESS: (Including this issue) \$6,500,000.00  
NOTICE OF ELECTION: Published in The Lake Gazette newspaper on March 27, 2019; published in the Ralls County Herald-Enterprise newspaper on March 28, 2019; published in the Bowling Green Times newspaper on March 27, 2019  
DATE OF ELECTION: April 02, 2019  
ELECTION RESULTS: Yes - 761 No - 510  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable

